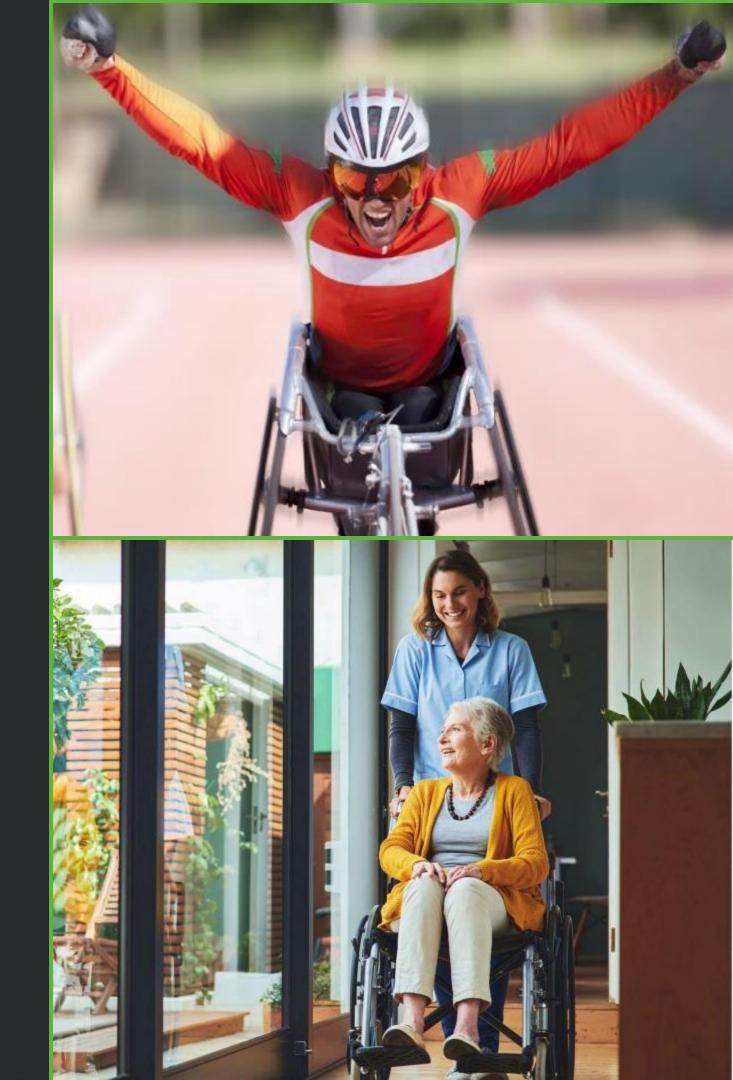


RESTORING BOWEL AND BLADDER CONTROL FOR PEOPLE WITH NEUROLOGICAL DISORDERS, DIABETES, AND THE ELDERLY

Anthony DiTonno, CEO



INVESTMENT HIGHLIGHTS



Dignity

Capital efficient plan to NDA filing for lead program

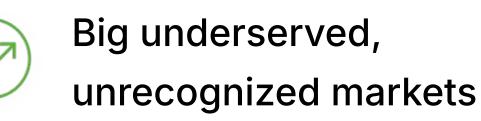
- Clinically validated 505(b)(2) pathway
- Multiple early clinical milestones



NIH funded program w/o dilutive funding for second program



Robust IP coverage



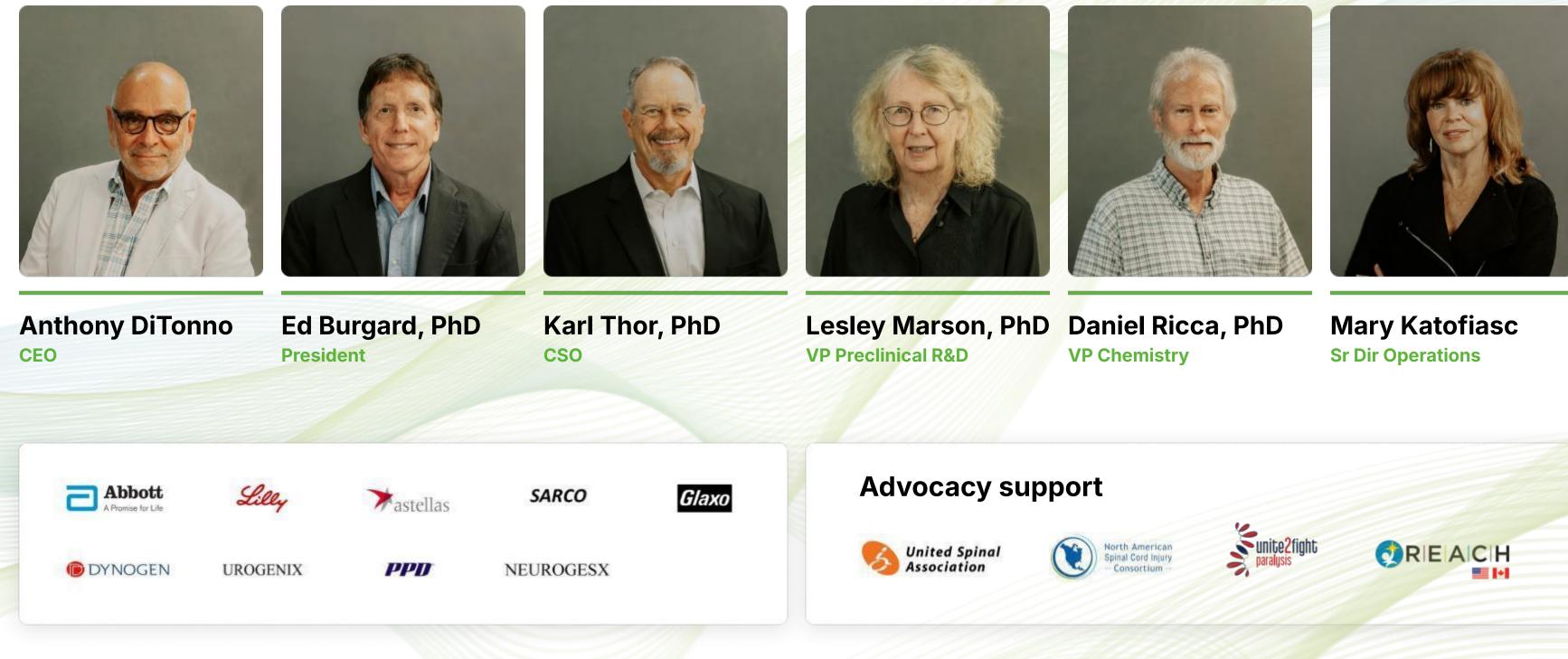
dignifytherapeutics.com

2 M individuals with disabilities in the US

5 M seniors with mobility challenges in the US



MANAGEMENT TEAM



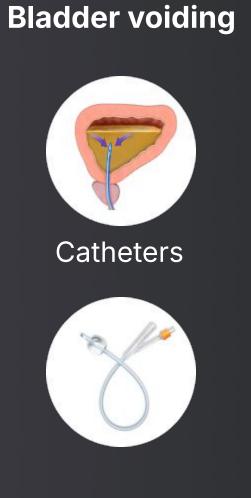


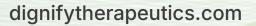


CURRENT STANDARD OF CARE

Imagine if every time you had to urinate or defecate you needed to catheterize your bladder and manually remove stool with your or your caregiver's hands.... You've just imagined why restoring bowel and bladder control are so important for people with spinal cord injury or disease.

- C2 quadriplegic





Dignify

Bowel voiding



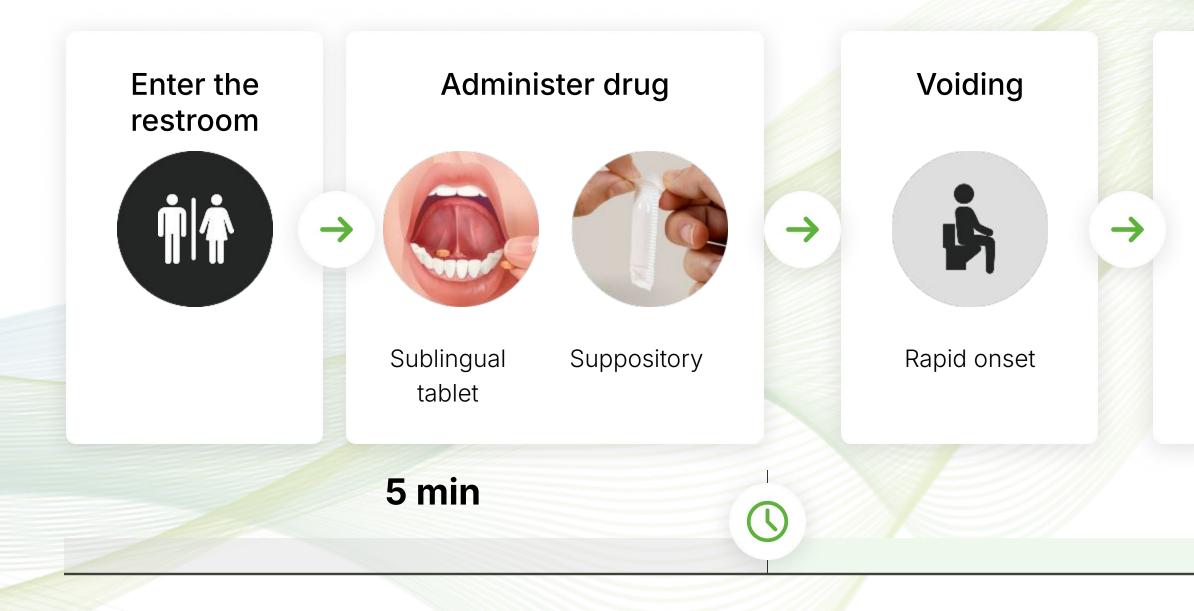
Enemas



Manual extraction



DIGNIFY'S APPROACH: Drug-Induced On-Demand Voiding



dignifytherapeutics.com

Drug effect disappears



Rapid offset

Exit the restroom

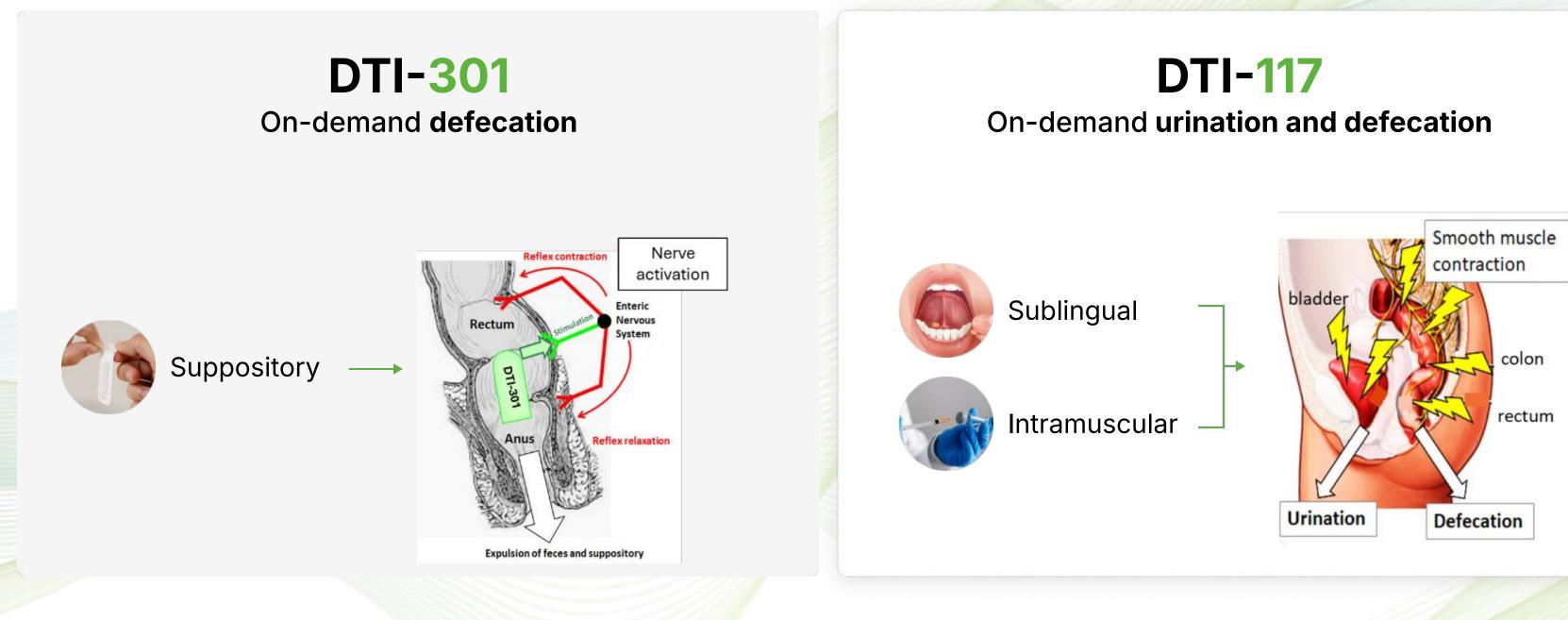


 \rightarrow

10 min

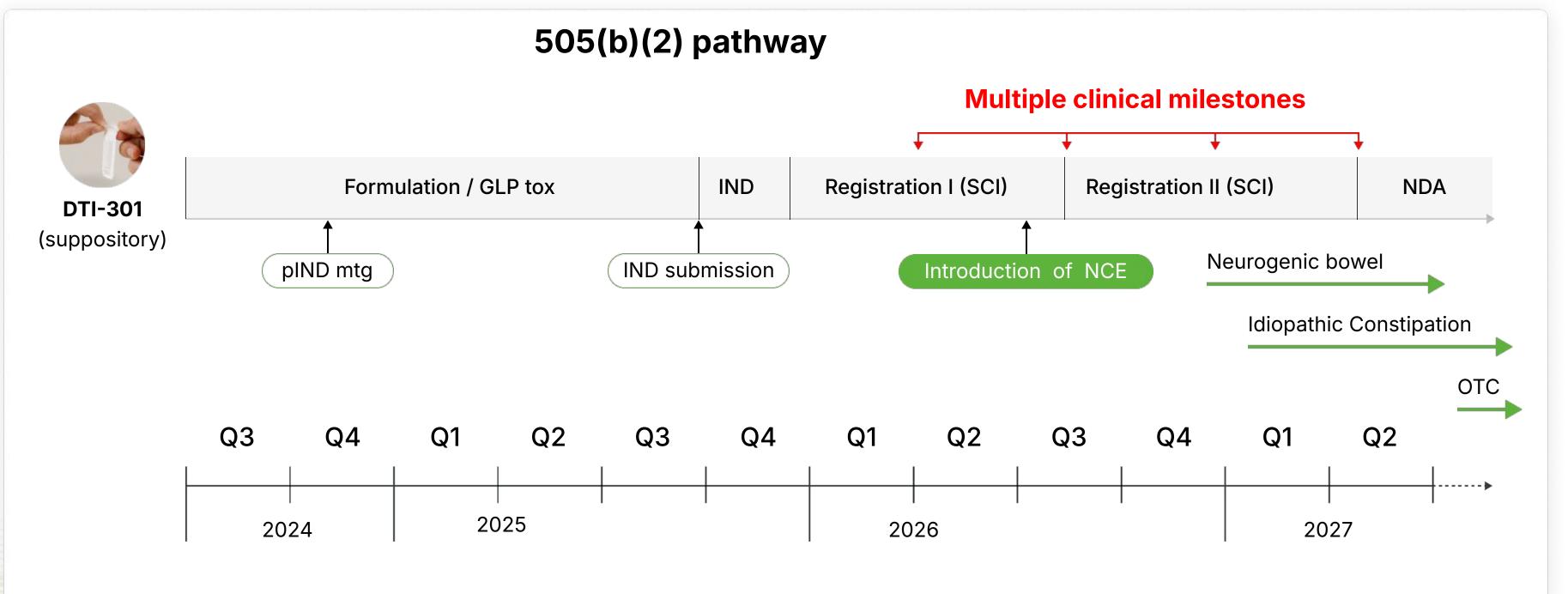


DRUG PROGRAMS





DTI-301: ON-DEMAND DEFECATION





DTI-301: Proven Development Pathway

- Endo Pharmaceuticals
 - Lidoderm
 - •75 pts/\$1.4B Revenue at peak 2023
 - Approved 1999
 - Indication: Painful PHN
- <u>Corcept Therapeutics</u>
 - Korlym
 - 50 pts/~\$450M Revenue at peak 2023
 - Approved 2012
 - Indication: Cushing's syndrome

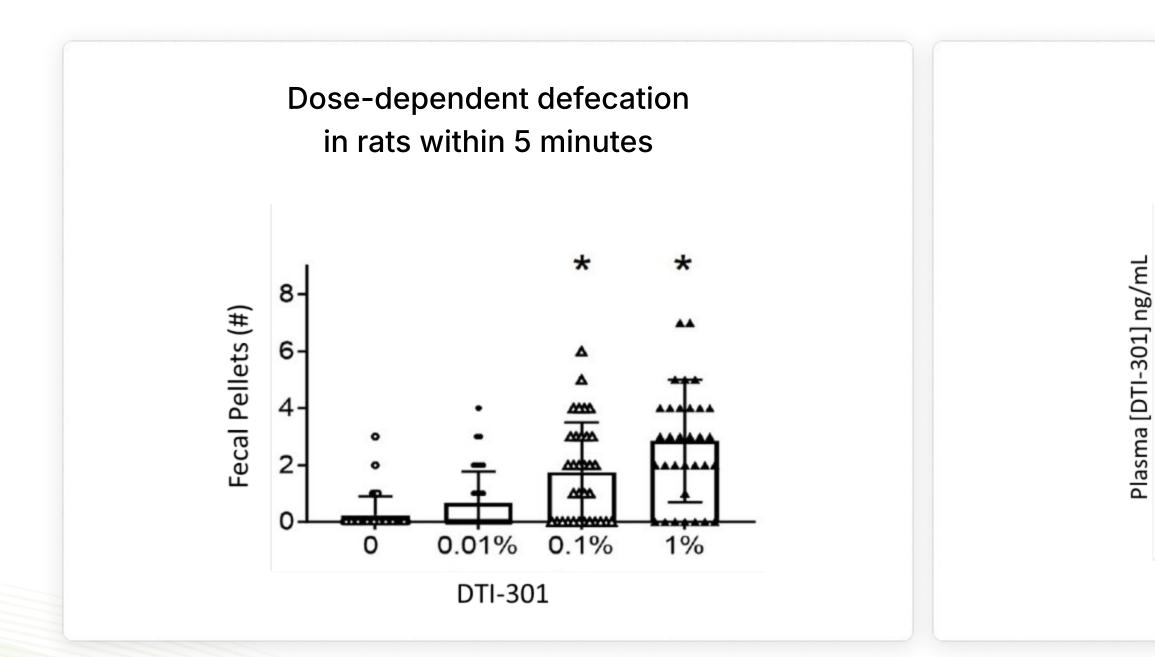




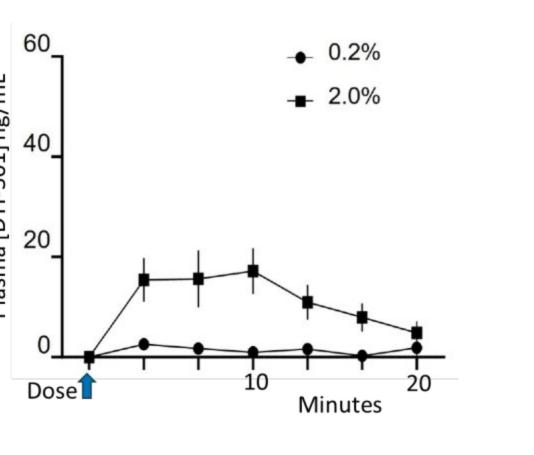




DTI-301: ON-DEMAND DEFECATION



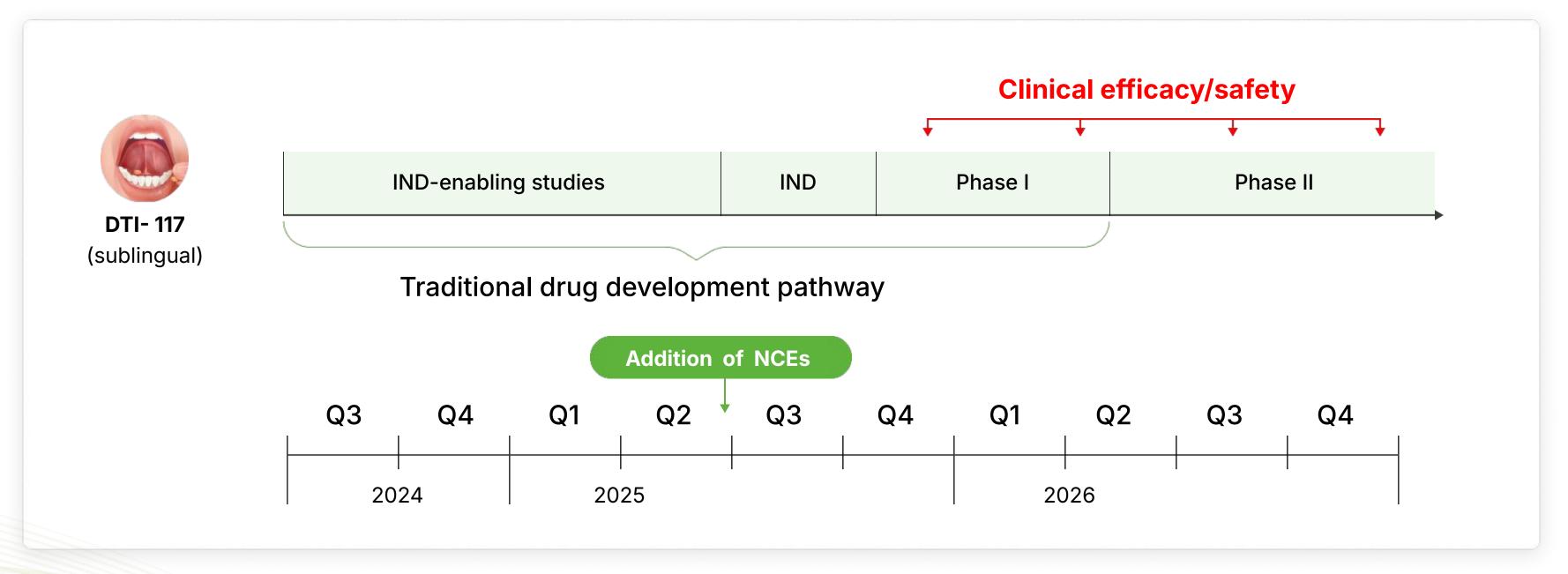
Minimal systemic exposure following intrarectal dosing





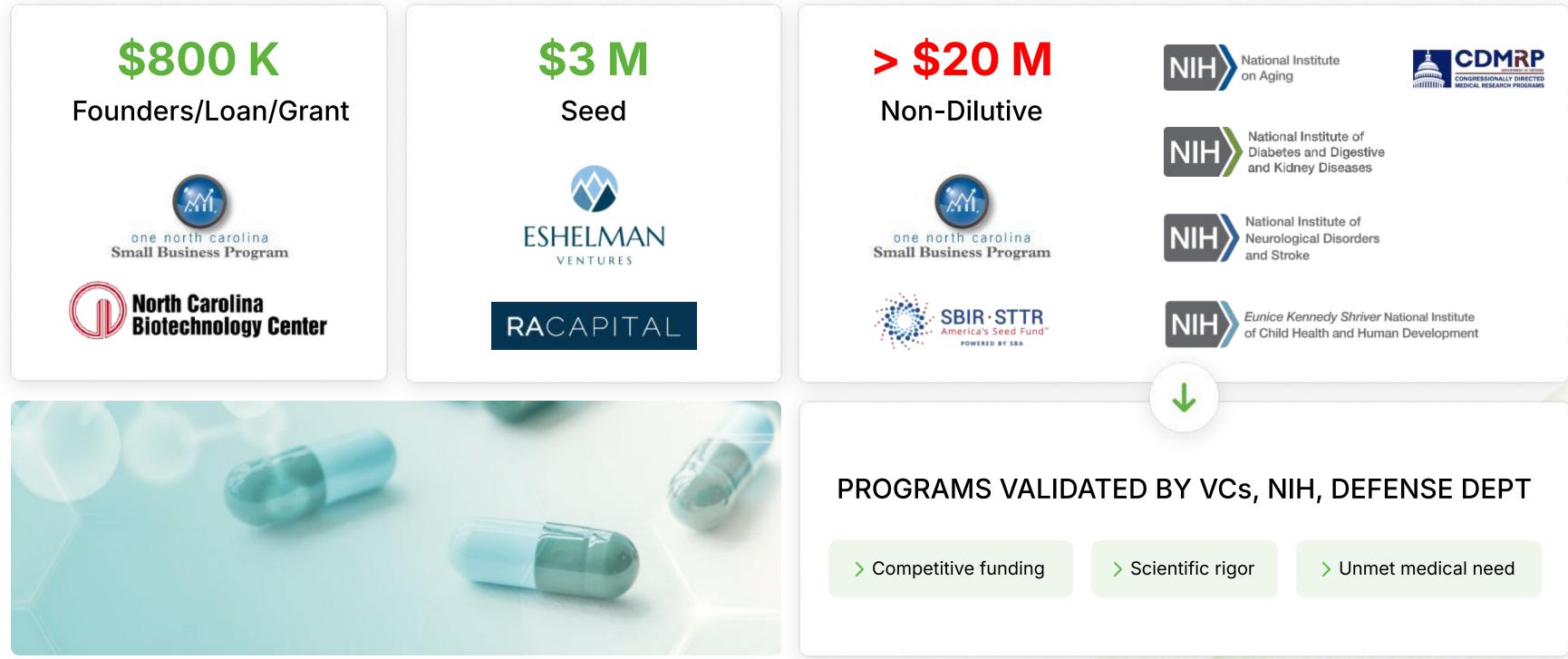
DTI-117: ON-DEMAND URINATION, DEFECATION

This program is fully funded through Phase 1 clinical by the NIH





GROWTH AND EXPANSION



\$20 M SEEKING SERIES A EQUITY

FINANCING











NDA in 3 years

Multiple early clinical milestones

Two programs for the price of one



Restoring bowel and bladder control for people with neurological disorders, diabetes, and the elderly

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